

ANNEXURE II - IMPORTANT: THIS DOCUMENT IS OF VALUE
NAME OF THE COMPANY (REGISTRATION NUMBER)
ADDRESS OF THE
FORM OF ACCEPTANCE AND TRANSFER

(Please read carefully the instructions given in annexure I of the offer Document and Strictly comply with Same)

Offer made to the shareholders of [offeree] by [offeror] through the offer document dated [date] to acquire a total of [number of shares] [type of share] in [offeree] (the “offer”)

Section A: Acceptance	Date
<p>I /We shareholders of [offeree], whose details appear in the section B below, wish to accept the offer of [offeror] for [number of shares for which the offer is accepted] shares of offeree being the number of shares which I/We wish to sell from the total number of shares held by me / us in the offeree.</p>	

Section B :Shareholder information			
Principal/Sole shareholder			
	Name:	Contact No	NIC/PP/Company Reg No
1st Joint Holder	Address:		
	Name:	Contact No	NIC/PP/Company Reg No
2nd joint Holder	Address:		
	Name:	Contact No	NIC/PP/Company Reg No

Section C: Transfer of [offeree] shares

My/Our [offeree] shares are currently – (please tick applicable)

☐ To be completed by shareholders who hold shares through share certificate (held in script form)

Held in script form and the share certificate bearing No [share certificate Number] are enclosed herewith. I/We the shareholder (s) of [offeree] whose details appear in section B above (hereinafter referred to as the “Transferor”) for consideration as detailed in the offer document dated [date], forward by [offeror] ((hereinafter referred to as the “Transferee”), do hereby transfer to the said transferee the number of ordinary share of offeree as stated in section A standing in my/our name(s) in the books of transferee.

I/We understand that the amount due to me/us will be made via SLIPS/RTGS to my /our bank account, the details of which are given in section D below or a bank draft in favour of the principal/sole shareholder stated in section B above, and crossed **“Not Negotiable- Account Payee Only”** and mailed to me/us at my /our own risk to the address appearing in section B above.

*shares held in script form means shares held through a share certificate.

☐ **To be completed by shareholders who hold shares through the Central Depository System (Private) Limited (Held in the CDS)**

Deposited with the CDS account No

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I/we have completed "Form B – Letter of authorization to CDS "attached hereto, authorizing the CDS to transfer the number of [offeree] shares specified in section A standing in my/our name(s) in the books of [offeree].

I/We understand that the amount due to me/us will be made via SLIPS/RTGS to my /our bank account, the details of which are given in section D below or a bank draft in favour of the principal/sole shareholder stated in section B above, and crossed **“Not Negotiable- Account Payee Only”** and mailed to me/us at my /our own risk to the address appearing in section B above.

Section D : Declaration & Signatures (s) of Transferor (s)

I/We the transferor (s) of the [offeree] shares hereby expressly and solemnly state and declare that : (please tick one box as is applicable to you)

I am a/ we are Citizen (s) of Sri Lanka resident in Sri Lanka or a Private /Public company/ Corporation Incorporated in Sri Lanka.

I am a/ We are Citizen (s) of Sri Lanka resident outside Sri Lanka or Non- Citizens of Sri Lanka or company/ Corporation incorporated outside Sri Lanka. Details of my/our Inward Investment Account (IIA) (formerly known as securities Investment Account (SIA) / Share Investment External Rupee Account (SIERA) to which the payment due to me /us should be deposited. I /We further confirm that the share accepted /tendered for sale were purchased from proceeds channeled through the aforesaid Inward Investment Account (IIA)/Securities Investment Account (SIA) / Share Investment External Rupee Account (SIERA)

The payments due to me/us in respect of the offer should be paid to me: (Please tick one box as is applicable to you)

By a Bank draft posted at my /our risk to my addressed specified above.

☐ By a fund transfer through SLIPS/RTGS to my /our bank account number given below

☐ By fund transfer to my Inward Investment Account/ Capital Transaction r=Rupee Account, the details of which are given below.

BANK CODE			

BRANCH CODE		

[illegible]

Please note that if the fund transfer through SLIPS is rejected by the bank for any reason, Bank Draft will be posted at the risk of the shareholder to the address of the shareholder specified above.

Signature of Principal Shareholder	Company Seal (If applicable only)
Signature of 1st Joint Shareholder	
Signature of 2nd Joint Shareholder	

Signed by transferor {s} in the presence of the witness whose details appear below.

Full Name of the Witness	
Address	
NIC/PP/Co Reg.# of witness	
Signature of the Witness	

Section E : Signature of the Transferee Signed by the authorized signatories of the transferee, [offeror]:

	Company seal/ rubber Stamp
Second Signatory	

APPENDIX III

FORM B – LETTER OF AUTHORIZATION TO CDS

The Manager

Central Depository System (Private)Limited

[Date]

Dear Sir/Madam,

AUTHORITY TO TRANSFER SHARE DEPOSITED IN CDS

CDS Account No	
Name of Broker	
Name of security	

I/we write to advice you that I/We have decided to accept the offer made by [offeror] through the offer document dated [date] for the purchase of ordinary share of [offeree] held by me/us and deposited with the CDS in the above account and to sell [number of shares for which the offer is accepted] shares of [offeree] held by me/us.

I/ we accordingly authorize you, at the request of the registrar to the offer, [Name of the registrar of the offer] , to reallocate my/our above mentioned [offeree] shares for which the offer was accepted by me/us, to the CDS account number [offeror CDS account number] though [stock broker].

Sincerely,

Principal Sole shareholder	Name o shareholder	Signature	company Seal
1st Joint Holder			
2nd Joint Holder			

Authorization of Broker

We hereby give consent to transfer the shares from the above client's CDS account

Name of the Broker	Authorized signatory	Designation	Date

Authorization of Central Depository Systems (Private) Limited ("CDS")

Balance confirmed in the CDS account and the number of [offeree] shares reserved for transfer

Authorized Signatory - CDS	
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