

[NAME OF THE OFFEROR]– [BUSINESS REGISTRATION NUMBER]

[ADDRESS OF THE OFFEROR]

FORM OF ACCEPTANCE

(Carefully read the instructions given in the Annexure I of the Offer Document to Repurchase and strictly comply with the same)

Offer made to Shareholders of [Offeror] as at the end of trading on the Record Date (hereinafter referred to as Eligible Shareholders) through the Offer Document to repurchase up to a maximum of [shares Quantity] Ordinary Shares on a pro-rata basis of [proportion] held at a price of [share price] per share.

Section A: Acceptance

CDS Acc Recommended for the issuer to include the CDS account number (broker-wise)	Name & Address of Principal/Sole Eligible Shareholder	Number of shares held as at end of trading on the record date (a1)	Number of shares offered for Repurchase (entitled) (a2)	Date	D	D	M	M	Y	E	A	R
				A1	A2			A3				
				Number of shares accepted for repurchase	Repurchase consideration price per share (Rs.)	Total repurchase consideration receivable (Rs.) (A3=A1xA2)						
ABC- 123456789-XX- 00	Recommended for the issuer to include	Recommended for the issuer include	Recommended for the issuer include									

Name(s) of joint eligible shareholder/s (if applicable)

(1)	(2)
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I/We, the Eligible Shareholder/s of [Offeror] whose details appear in Section B below for consideration as detailed in the Offer Document to repurchase forwarded by CINV do hereby accept the Offer in respect of Repurchase of shares of [Offeror] as stated in Section A, stated in my/our name(s) in the books of [Offeror].

My/Our [Offeror] shares are currently (please tick (v) as applicable):

held in script form (to be completed by Eligible Shareholder/s who hold share certificates)

I/We enclose my/our share certificate(s) number(s)..... for shares on the condition
that any excess shares over and above the number of shares accepted by me/us shall be retained by the Company standing in my name in the share register until such time a CDS account is opened by me/us and such details are informed to the Company Secretaries in writing.

deposited with the CDS

My/Our shares are deposited in the Central Depository Systems (Private) Limited (CDS) and my/our account number is as follows.

<input type="text"/>											
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I/We having my/our shares in the aforementioned CDS account have completed the Section E, which gives authority to the CDS to credit shares accepted for repurchase into CINV Share Repurchase Acceptance Account.

I/We understand that the amount due to me/us as consideration for my/our shares which are transferred hereby shall:

as a **Resident Shareholder** – be made in accordance with the instructions provided in Section C to the principal/sole shareholder stated in Section B below, as a **Non-Resident Shareholder** – be made to Inward Investment Account (IIA) or Capital Transaction Rupee Account (CTRA) as applicable; the details of which I/we have provided in Section C.

Section B: Information on Eligible Shareholder(s)

		Contact No.	NIC No./Passport No. Company Registration No.
Principal/Sole Shareholder (Dr./Mr./Mrs./Ms./Other)	Name:		
	Address:		
1 st Joint Shareholder (Dr./Mr./Mrs./Ms./Other)	Name:		
	Address:		
2 nd Joint Shareholder (Dr./Mr./Mrs./Ms./Other)	Name:		
	Address:		

Section C: Declaration and Signature(s) of the Shareholder/s

I/We the shareholder(s) of shares of [Offeror] mentioned in Section A, hereby expressly and solemnly state and confirm and declare that the information set out herein by me/us are true and correct and be relied on and acted upon by the [Offeror] and that;

In respect of resident shareholders/institutions incorporated in Sri Lanka –

I/We confirm that I am a/we are resident/s of Sri Lanka or a Private/Public Company/Corporation incorporated in Sri Lanka.

Please tick (v) one of the boxes as applicable to you. Please refer Annexure I for further details.

Please remit via Bank Draft or Cashier's Order in favour of the principal shareholder stated in Section B above crossed "Not Negotiable and Account Payee Only" and mail to me/us at my/our own risk to the address appearing in Section B above.

Please remit any amount due to me/us via SLIPS transfer in favour of the principal shareholder stated in Section B above to the account detailed below.

Bank Code	Branch Code	Account Number									

IMPORTANT: Kindly Ensure to provide correct & accurate information. Please contact your bank branch to clarify any doubts.

In respect of non-resident shareholders/Institutions incorporated outside Sri Lanka –

() I/we confirm that I am a/We are Citizen(s) of Sri Lanka residing outside of Sri Lanka or Non-Citizens of Sri Lanka or Company/Corporation incorporated outside Sri Lanka.

I/We give below the details of the Principal Shareholder's Inward Investment Account (IIA)/Capital Transaction Rupee Account (CTRA) to which the payment due to me/us should be deposited;

Name of Bank	
Bank Branch	
Address of the Bank	
Account Number	

I/We further confirm that the shares accepted/tendered for sale were purchased from proceeds channelled through the aforesaid IIA.

Signature of Principal/Sole Shareholder		
Signature of 1 st Joint Shareholder		
Signature of 2 nd Joint Shareholder		Company Seal (if applicable)

Signed by the Shareholder(s) (*applicable to both resident and non-resident shareholders*) in the presence of the witness whose details appear below:

Full name of Witness	
NIC/Passport No.	
Address	
Signature of the Witness	

Section D: Declaration and Signature(s) of the Company - (to be completed by [Offeror])

We [Offeror] , repurchasing the shares of [Offeror] expressly and solemnly state and declare that we are a company incorporated in the Democratic Socialist Republic of Sri Lanka.

Authorized Signatories of [Offeror]

First Signatory		Company Seal/Rubber Stamp
Second Signatory		

Section E: Letter of Authorization to CDS (To be filled by Eligible Shareholders of [Offeror] whose shares are deposited with the CDS)

The Manager

Central Depository Systems (Private) Limited
Corporate Solution Unit, Ground Floor,
M & M Center, 341/5, Kotte Road, Rajagiriya, Sri Lanka

Dear Sir,

AUTHORITY TO CREDIT SHARES INTO [Offeror] SHARE REPURCHASE ACCEPTANCE ACCOUNT

I/We write to advise you that I/we have decided to accept the Repurchase Offer made by [Offeror] for the shares mentioned in Section A1, being the shares of [Offeror] held by me/us and deposited with the CDS in the following account.

CDS Account Number

I/We accordingly authorize you to debit the above-mentioned shares from my/our CDS account aforementioned and to credit to [Offeror] Share Repurchase Acceptance Account, immediately upon the receipt of this Form of Acceptance by the CDS.

Sincerely;

	Name of Eligible Shareholder	Signature	NIC no./Passport no./Company Reg no. and Company Seal as applicable
Signature of Principal/Sole Shareholder			
Signature of 1 st Joint Shareholder			
Signature of 2 nd Joint Shareholder			

Authorization of Eligible Shareholder's Stockbroker/Custodian Bank

We hereby give consent to credit the number of shares aforementioned from my/our CDS client's CDS Account to [Offeror] Share Repurchase Acceptance Account, on receipt of this Form of Acceptance by the CDS.

Name of Stockbroker/Custodian Bank	Authorized Signatory	Designation	Date

Authorization of Central Depository Systems (Pvt) Limited

Balance confirmed in Account and shares reserved to the credit of [Offeror] Share Repurchase Acceptance Account

CDS – Authorized Signatory