

[NAME OF THE OFFEROR]– [BUSINESS REGISTRATION NUMBER]
[ADDRESS OF THE OFFEROR]
FORM OF ACCEPTANCE

(Carefully read the instructions given in the Annexure I of the Offer Document to Repurchase and strictly comply with the same)

Offer made to Shareholders of [Offeror] as at the end of trading on the Record Date (hereinafter referred to as Eligible Shareholders) through the Offer Document to repurchase up to a maximum of [shares Quantity] Ordinary Shares on a pro-rata basis of [proportion] held at a price of [share price] per share.

Section A: Acceptance

				Date	D	D	M	M	Y	E	A	R
CDS Acc Recommended for the issuer to include the CDS account number (broker-wise)	Name & Address of Principal/Sole Eligible Shareholder	Number of shares held as at end of trading on the record date (a1)	Number of shares offered for Repurchase (entitled) (a2)	A1		A2		A3				
				Number of shares accepted for repurchase		Repurchase consideration price per share (Rs.)		Total repurchase consideration receivable (Rs.) (A3=A1xA2)				
ABC- 123456789-XX- 00	Recommended for the issuer to include	Recommended for the issuer include	Recommended for the issuer include									

Name(s) of joint eligible shareholder/s (if applicable)

(1)	(2)
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I/We, the Eligible Shareholder/s of [Offeror] whose details appear in Section B below for consideration as detailed in the Offer Document to repurchase forwarded by CINV do hereby accept the Offer in respect of Repurchase of shares of [Offeror] as stated in Section A, stated in my/our name(s) in the books of [Offeror].

My/Our [Offeror] shares are currently (please tick (v) as applicable):

() held in script form (to be completed by Eligible Shareholder/s who hold share certificates)

I/We enclose my/our share certificate(s) number(s)..... for shares on the condition that any excess shares over and above the number of shares accepted by me/us shall be retained by the Company standing in my name in the share register until such time a CDS account is opened by me/us and such details are informed to the Company Secretaries in writing.

() deposited with the CDS

My/Our shares are deposited in the Central Depository Systems (Private) Limited (CDS) and my/our account number is as follows.

I/We having my/our shares in the aforementioned CDS account have completed the Section E, which gives authority to the CDS to credit shares accepted for repurchase into CINV Share Repurchase Acceptance Account.

I/We understand that the amount due to me/us as consideration for my/our shares which are transferred hereby shall: as a **Resident Shareholder** – be made in accordance with the instructions provided in Section C to the principal/sole shareholder stated in Section B below, as a **Non-Resident Shareholder** – be made to Inward Investment Account (IIA) or Capital Transaction Rupee Account (CTRA) as applicable; the details of which I/we have provided in Section C.

Section B: Information on Eligible Shareholder(s)

		Contact No.	NIC No./Passport No. Company Registration No.
Principal/Sole Shareholder (Dr./Mr./Mrs./Ms./Other)	Name:		
	Address:		
1 st Joint Shareholder (Dr./Mr./Mrs./Ms./Other)	Name:		
	Address:		
2 nd Joint Shareholder (Dr./Mr./Mrs./Ms./Other)	Name:		
	Address:		

Section C: Declaration and Signature(s) of the Shareholder/s

I/We the shareholder(s) of shares of [Offeror] mentioned in Section A, hereby expressly and solemnly state and confirm and declare that the information set out herein by me/us are true and correct and be relied on and acted upon by the [Offeror] and that; In respect of resident shareholders/institutions incorporated in Sri Lanka –

() I/We confirm that I am a/we are resident/s of Sri Lanka or a Private/Public Company/Corporation incorporated in Sri Lanka.

Please tick (v) one of the boxes as applicable to you. Please refer Annexure I for further details.

() Please remit via Bank Draft or Cashier’s Order in favour of the principal shareholder stated in Section B above crossed “Not Negotiable and Account Payee Only” and mail to me/us at my/our own risk to the address appearing in Section B above.

() Please remit any amount due to me/us via SLIPS transfer in favour of the principal shareholder stated in Section B above to the account detailed below.

Bank Code				Branch Code			Account Number										

IMPORTANT: Kindly Ensure to provide correct & accurate information. Please contact your bank branch to clarify any doubts.

In respect of non-resident shareholders/Institutions incorporated outside Sri Lanka –
() I/we confirm that I am a/We are Citizen(s) of Sri Lanka residing outside of Sri Lanka or Non-Citizens of Sri Lanka or Company/Corporation incorporated outside Sri Lanka.
I/We give below the details of the Principal Shareholder’s Inward Investment Account (IIA)/Capital Transaction Rupee Account (CTRA) to which the payment due to me/us should be deposited;

Name of Bank	
Bank Branch	
Address of the Bank	
Account Number	

I/We further confirm that the shares accepted/tendered for sale were purchased from proceeds channeled through the aforesaid IIA.

Signature of Principal/Sole Shareholder		Company Seal (if applicable)
Signature of 1 st Joint Shareholder		
Signature of 2 nd Joint Shareholder		

Signed by the Shareholder(s) (*applicable to both resident and non-resident shareholders*) in the presence of the witness whose details appear below:

Full name of Witness	
NIC/Passport No.	
Address	
Signature of the Witness	

Section D: Declaration and Signature(s) of the Company - (to be completed by [Offeror])

We [Offeror] , repurchasing the shares of [Offeror] expressly and solemnly state and declare that we are a company incorporated in the Democratic Socialist Republic of Sri Lanka.
Authorized Signatories of [Offeror]

First Signatory		Company Seal/Rubber Stamp
Second Signatory		

Section E: Letter of Authorization to CDS (To be filled by Eligible Shareholders of [Offeror] whose shares are deposited with the CDS)

The Manager
Central Depository Systems (Private) Limited
Corporate Solution Unit, Ground Floor,
M & M Center, 341/5, Kotte Road, Rajagiriya, Sri Lanka
Dear Sir,

AUTHORITY TO CREDIT SHARES INTO [Offeror] SHARE REPURCHASE ACCEPTANCE ACCOUNT

I/We write to advise you that I/we have decided to accept the Repurchase Offer made by [Offeror] for the shares mentioned in Section A1, being the shares of [Offeror] held by me/us and deposited with the CDS in the following account.

CDS Account Number

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I/We accordingly authorize you to debit the above-mentioned shares from my/our CDS account aforementioned and to credit to [Offeror] Share Repurchase Acceptance Account, immediately upon the receipt of this Form of Acceptance by the CDS.
Sincerely;

	Name of Eligible Shareholder	Signature	NIC no./Passport no./Company Reg no. and Company Seal as applicable
Signature of Principal/Sole Shareholder			
Signature of 1 st Joint Shareholder			
Signature of 2 nd Joint Shareholder			

Authorization of Eligible Shareholder’s Stockbroker/Custodian Bank

We hereby give consent to credit the number of shares aforementioned from my/our CDS client’s CDS Account to [Offeror] Share Repurchase Acceptance Account, on receipt of this Form of Acceptance by the CDS.

Name of Stockbroker/Custodian Bank	Authorized Signatory	Designation	Date

Authorization of Central Depository Systems (Pvt) Limited

Balance confirmed in Account and shares reserved to the credit of [Offeror] Share Repurchase Acceptance Account

CDS – Authorized Signatory	
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