

04 September 2023

To : All Chief Executive Officers of Trading Participants
All Heads of Custody Services of Custodian Banks

CIRCULAR NO : 02-09-2023

Dear Sir / Madam,

Registration of Nominations Relating to CDS Account Holders

Introduction of an update facility for CDS accounts with a “Notification of Demise “of CDS account holders

We write with reference to the captioned subject matter and wish to inform you that the said facility has been enabled.

All depository participants are kindly requested to take steps to inform the respective account holders regarding this facility.

Please find below the CDS eConnect System functions to be performed by the CDS participants during the registration process by the account holders.

1. Verification & Approval of Electronic Information Capture Forms Submitted for Nominations via CDS eConnect by the CDS Account Holders
2. Notifying the CDS of Demise of a CDS Account Holder with Nomination Records through CDS eConnect
3. Processing Nominee Claims initiated by Respective Nominees of a Deceased CDS Account Holder with nominee records.

Further we attach the below **annexures** for the ease of reference of the account holders and CDS participants.

1. Annexure I - The process to be followed by CDS account holders when making Nominations to the CDS Account
2. Annexure II - User Guideline prepared for the CDS Participants regarding the e-Nomination Process.

Contd ... 2/-

3. Annexure III - Flow chart showing the full process of the nomination registration, notifying the demise of a CDS account holder with nominations and transmission of shares subsequent to nominee claims.

At present registration of nomination facility is enabled for resident individual account holders in the CDS eConnect via the CSE Mobile App and we are in the process of developing a web portal for the same.

Whilst thanking all the representatives of CDS Participants who participated in the awareness sessions and those who have already started the digital onboarding process of nomination records, we look forward for your assistance in making this initiative an industry-wide success.

Please feel free to contact the undersigned or below officers at CDS if you require further clarification in this regard.

1. Vindhya Colombage – Senior Assistant Manager/Project Lead – Research & Development Strategy (CDS) 0718712676
2. Minura Hemachandra – Lead Corporate Solutions (Service Optimization) 0741228568
3. Geshan Pethiyagoda – Junior Executive Corporate Solutions 0750261330

Your assistance and cooperation in this regard is highly appreciated.

Yours faithfully,

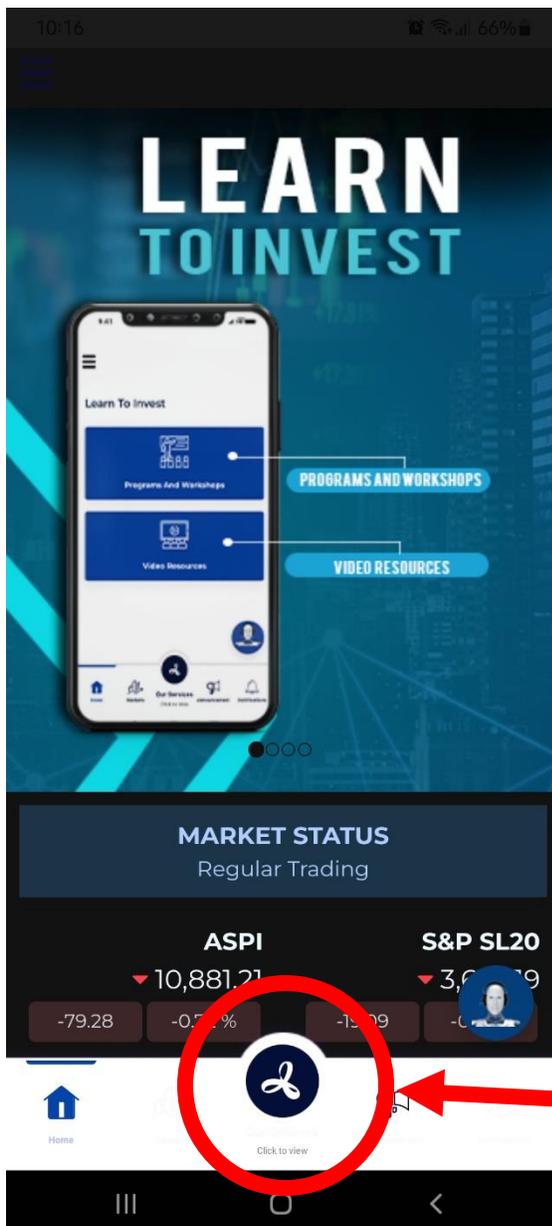


Nalin Fonseka
Senior Vice President/Head - Central Depository Systems

Electronic Information Capture Form Submission for Nominations via CDS eConnect (for CDS Account Holders)

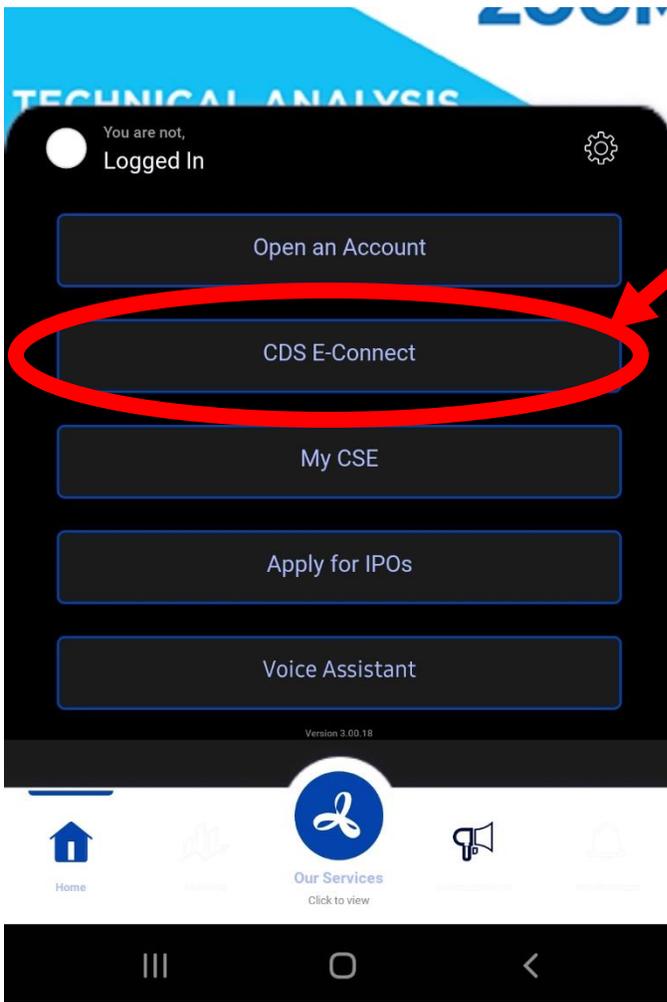
The CDS accountholders should submit the form via the CDS eConnect in the CSE mobile app. If you are a new user for the CSE mobile app, you can download the same from App store for IOS (more info on [CSE Mobile App on the App Store \(apple.com\)](https://apple.com)) or from GooglePlay for Android (more info on [CSE Mobile App - Apps on Google Play](https://play.google.com/store/apps/details?id=com.cse))

When you download is successful and you open the app, you will be directed to a home screen as follows.



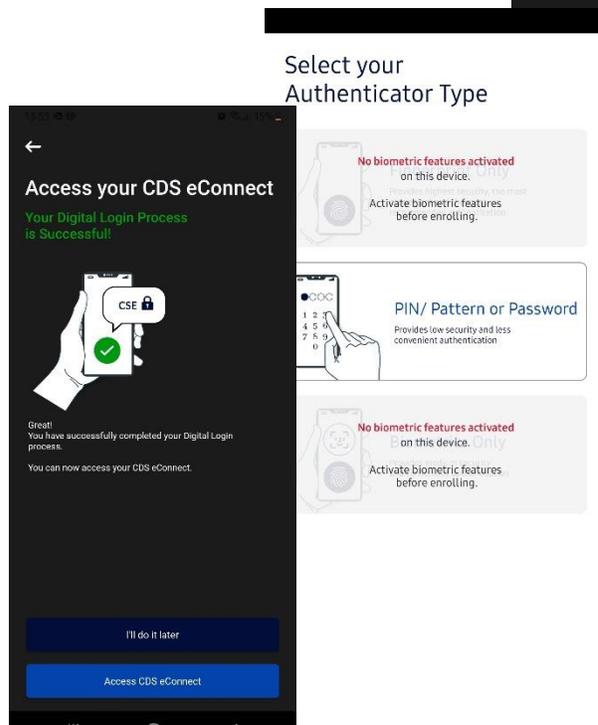
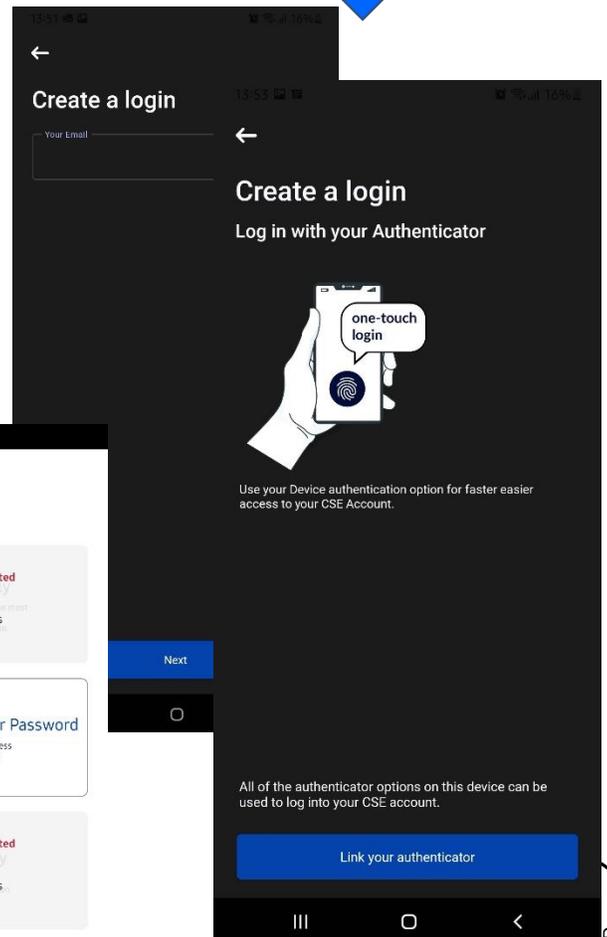
At the bottom of the screen there is an option to view the services. Click here to view the service options.

Once clicked on the option, you will be shown a list of services to select from, as follows.



Select the option for "CDS E-Connect"

New Mobile App users will be directed to validate your email address & Mobile number. Pls follow the steps as prompted by the App.

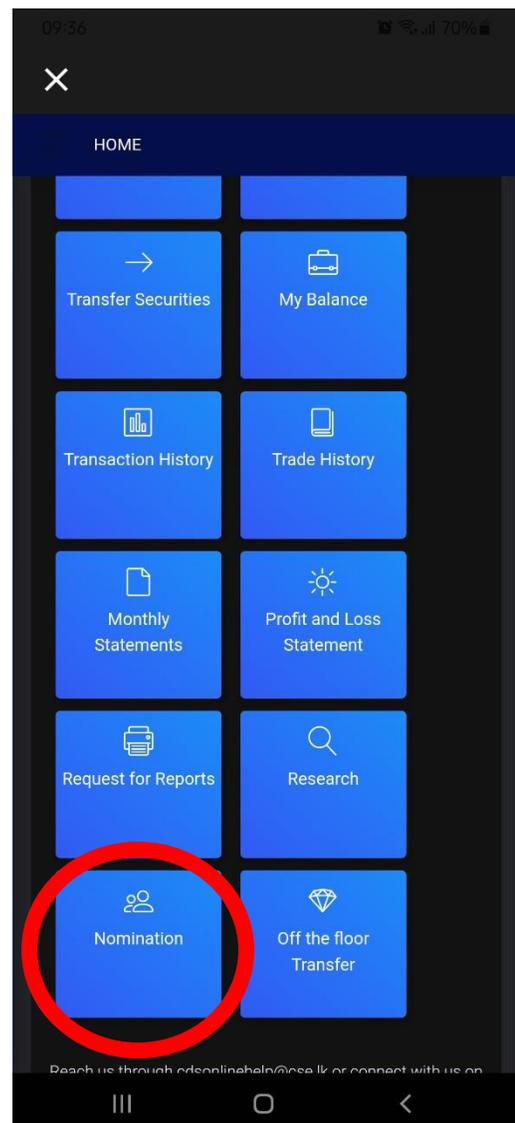
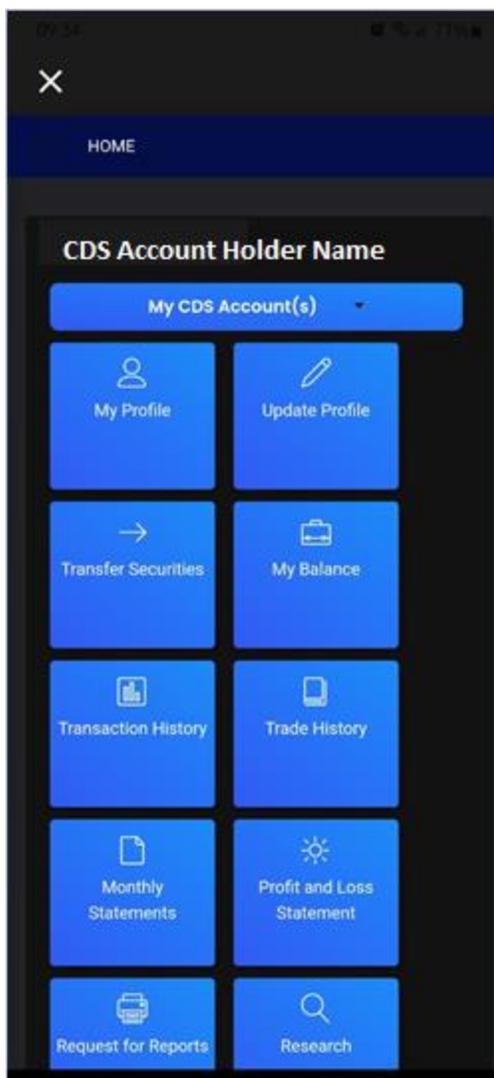


Once email address and mobile number is authenticated and matched with the registered details in the CDS system, you will be directed to the CDS eConnect home page.

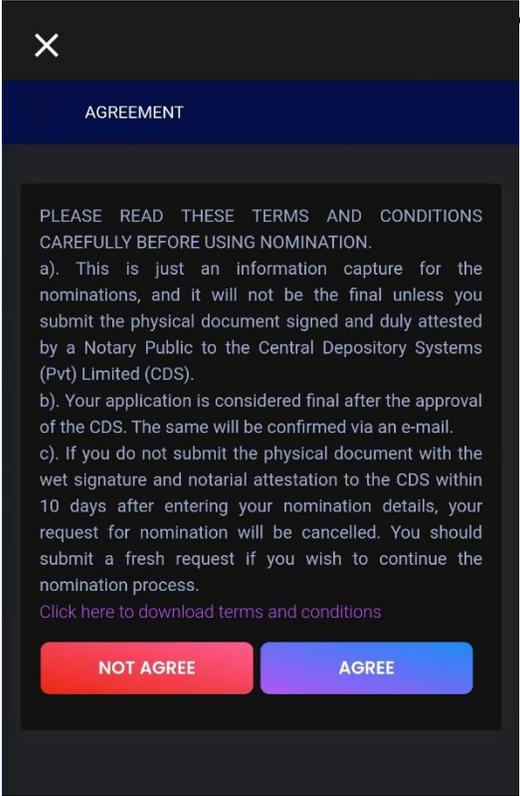
Note: If the email address and mobile number you used to register for the CSE mobile app is different from the ones registered in the CDS system you will be prompted to submit a registration form for the new information, via the mobile app. This request will be forwarded to one of your registered brokers (of your choice). Once the authenticity of the request is verified by the stockbroker and authorized by the CDS, you can login to the CDS eConnect.

This is the home screen of CDS eConnect that you will be directed to. Please scroll down on your mobile device

Once scrolled down, at the bottom of the options "Nomination" will be shown. Click on the "Nomination" option to proceed

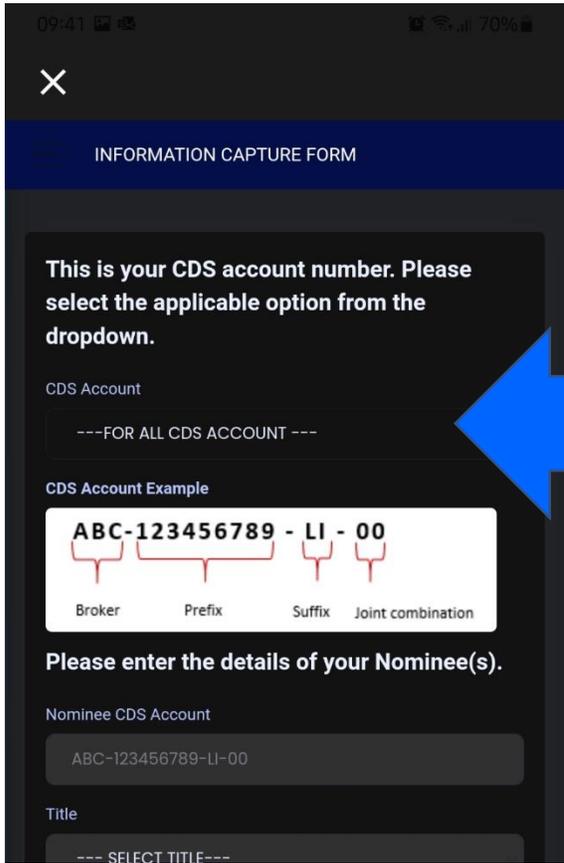
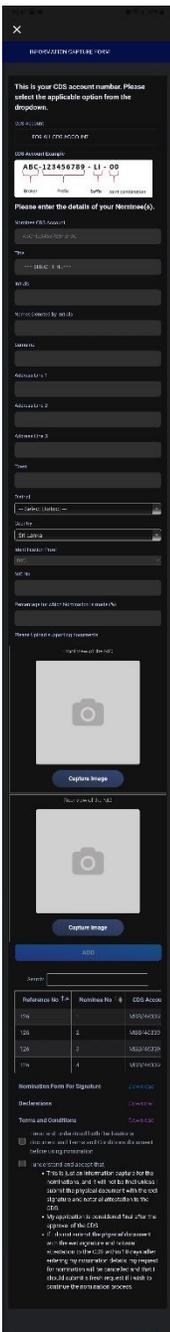


Once the user clicks on the "Nomination" option, this agreement will be displayed. There is an option to download the detailed terms and conditions as well. Make sure to read these before clicking on the "Agree" option.



If you click on the "Agree" option you will be able to proceed further. If you Click "Not Agree" you will be able to exit the form.

Once the "Agree" option is clicked, you will be directed to this information capture form



On the information capture form, there is a field to select whether the nomination is applicable for all CDS accounts or you can select a specific CDS account from the dropdown as shown below.

09:43 69%

×

INFORMATION CAPTURE FORM

This is your CDS account number. Please select the applicable option from the dropdown.

- FOR ALL CDS ACCOUNT ---
- ASI/ 123456789 -VN/0
- BMS/ 123456789 -VN/0
- FWS/ 123456789 -VN/0
- JBS/ 123456789 -VN/0
- MSB/463391050-VN/0

Initials

Names Denoted by Initials

Surname

Select the suitable option for your CDS Account, prior to completing the nominee info

Nominee CDS Account

ABC-123456789-LI-00

Title

--- SELECT TITLE---

Initials

Names Denoted by Initials

Surname

Address Line 1

Address Line 2

Address Line 3

Town

District

-- Select District --

Country

Sri Lanka

Identification Proof

NIC

NIC No

After selecting your CDS account option, please scroll down and complete the Nominee information. If you wish to nominate more than one person, please fill in the information of the 1st nominee

Percentage for which Nomination is made (%)

Please Upload supporting documents

Front view of the NIC

Rear view of the NIC

Capture Image

Capture Image

ADD

If there are more than one nominee, include the percentage of shares assigned to the nominee whose information you have filled above. Attached nominee NIC/Passport images and click on the "ADD" option below the image uploads. If there are multiple nominees, you can now proceed to add the information of the 2nd nominee, the same way as before.

09:57 68%

INFORMATION CAPTURE FORM

Nominee Record Successfully Added!

This is your CDS account number. Please select the applicable option from the dropdown.

CDS Account

BMS/123456789-VN/0

CDS Account Example

ABC-123456789 - LI - 00

Broker Prefix Suffix Joint combination

Please enter the details of your Nominee(s).

Nominee CDS Account

ABC-123456789-LI-00

Title

--- SELECT TITLE---

Initials

Names Denoted by Initials

Once a nominee record is added a green colour confirmation message, on top of the screen, as shown in this screen shot.

Please continue to enter the details of the next nominee in this form

10:03 67%

INFORMATION CAPTURE FORM

Capture Image

ADD

Search:

Reference No ↑	Nominee No ↑	CDS Accou
141	1	BMS/46339
141	2	BMS/46339

Nomination Form For Signature [Download](#)

Declarations [Download](#)

Terms and Conditions [Download](#)

I read and understood both Declarations document and Terms and Conditions document before using nomination

I understand and accept that,

- This is just an information capture for the nominations, and it will not be final unless I submit the physical document with the wet signature and notarial attestation to the CDS.
- My application is considered final after approval of the CDS.
- If I do not submit the physical document

Added nominee details will be shown here, in a table, at the bottom of the screen. Below this table are the declarations & terms & conditions. Please download these and read them carefully. After reading the T&C, please tick the statements and click on the submit button at the bottom of the screen



THIS FORM SHOULD BE SIGNED BY THE CDS ACCOUNT HOLDER (NOMINATOR) IN FRONT OF A NOTARY PUBLIC AND HANDED OVER TO THE CENTRAL DEPOSITORY SYSTEM (PVT) LIMITED WITHIN 10 DAYS OF 2022/05/10 FOR THE NOMINATION INFORMATION ENTERED THROUGH CDS ECONNECT TO BE VALID.

NOTICE OF NOMINATION UNDER SECTION 544 OF THE CIVIL PROCEDURE CODE

PART A - DETAILS OF NOMINATOR -

(a). CDS Account Number(s) :- BMS/463391050-VN/0
(b). Name of the CDS Account Holder :- MR. SARATH CHANDRA MOHOTTI
(c). Correspondence Address :- 236/1, KUDA BUTHGAMDWA, KOTIKAWATTIA, ANGOODA

I, presently residing at the above address, and the legal owner of the securities held in the aforesaid Securities Account(s) wish to make a nomination pertaining to all securities held in the said Securities Account at the time of my death and do hereby nominate the person/s under Section B of this form in whom all rights and obligations in respect of the above-mentioned securities belonging to me shall vest in the event of my death.

I hereby authorize to transfer the securities deposited in my aforesaid CDS Account(s) to the nominee(s) named under Section B of this form in the event of my death and I understand that such nomination shall take effect upon my death. Any Nomination made by me prior to this nomination is hereby revoked.

The nominee/s and I, the nominator, acknowledge and agree (which acknowledgement and agreement shall, on my death be binding on my estate) that the CDS shall not be responsible or liable howsoever in respect of any loss or damage whatsoever arising out of or in relation to any transaction that is carried out prior to receipt by the CDS of notice of my (nominator) death.

Accordingly, the nominee/s and I, the nominator, shall keep the CDS freed and indemnified against any loss or damage whatsoever arising howsoever arising, howsoever from or in connection with the nomination made aforesaid including from any act or omission by the nominee/s and/or a participant prior to receipt of notice of death of the nominator by the CDS.

I hereby undertake to forthwith notify the CDS in writing of any revocation made in respect of the nomination/s made aforesaid.

I hereby understand and acknowledge that the execution of this Nomination as requested hereby shall be subject to the final approval of the Company Secretaries/Registrars of the Listed Companies in which I hold shares at the time of my death.

I understand and accept that, I have electronically completed an information capture form for the nomination, and such nomination shall not be final and conclusive unless I submit this physical document with the wet signature and notarial attestation to the CDS. Submission of nomination is considered final after the approval of the CDS.

PART B - DETAILS OF NOMINEE/S -

1. Nominee 1
(a). CDS Account No :- JKB-1-VN-0
(b). Full Name of the Nominee :- TEST, TEST TEST
(c). Residential Address :- TEST, TEST, COLOMBO, SRI LANKA
(d). National Identity Card/Passport Number :- 123456789123
(e). Percentage for which nomination is made :- 50%

2. Nominee 2
(a). CDS Account No :- SMS-66995-LI-0
(b). Full Name of the Nominee :- TEST, TEST TWO TEST
(c). Residential Address :- TEST, TEST, COLOMBO, SRI LANKA
(d). National Identity Card/Passport Number :- 123355789012
(e). Percentage for which nomination is made :- 50%

After successful submission of the form, you will be able to download a PDF form similar to this. (PDF form is available in the CDS eConnect Nomination option, under the table with your nominee info)
A duly completed hard copy of the PDF form should be sent to the CDS within 10 days upon submitting the electronic information capture form, for the Nomination to be accepted and recorded by the CDS

Nominee 1 NIC Document



Front of NIC



Back of NIC

Nominee 2 NIC Document



Front of NIC



Back of NIC

Signature of the Nominator
(to be placed before the witnesses and Notary Public)

Signature of two witnesses;
Name and Address:

1. _____
2. _____

Date

Signature:

1. _____
2. _____

ATTESTATION

I, _____ of _____ in the Democratic Socialist Republic of Sri Lanka Notary Public do hereby certify and attest that the foregoing instrument was signed by _____

In the presence of _____ and _____ witnesses hereto and also by me the said Notary in my presence and in the presence of one another all being present together at the same time at _____ on the _____ day of _____ 20_____

I further certify and attest that _____ has nominated

- 1. TEST, TEST TEST
2. TEST, TEST TWO TEST

as the nominee/s to receive and the securities as mentioned in Part A of this form.

NOTARY PUBLIC



User Guideline for CDS Participants eNomination Process

Version 1.0

July 2023

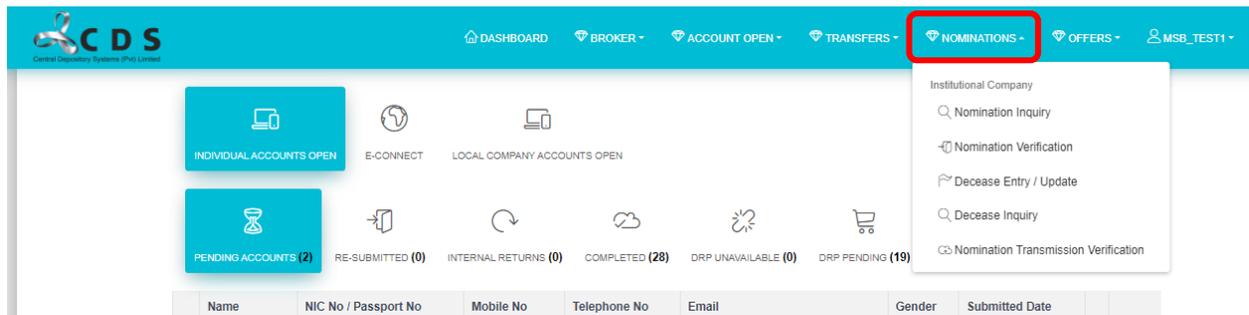
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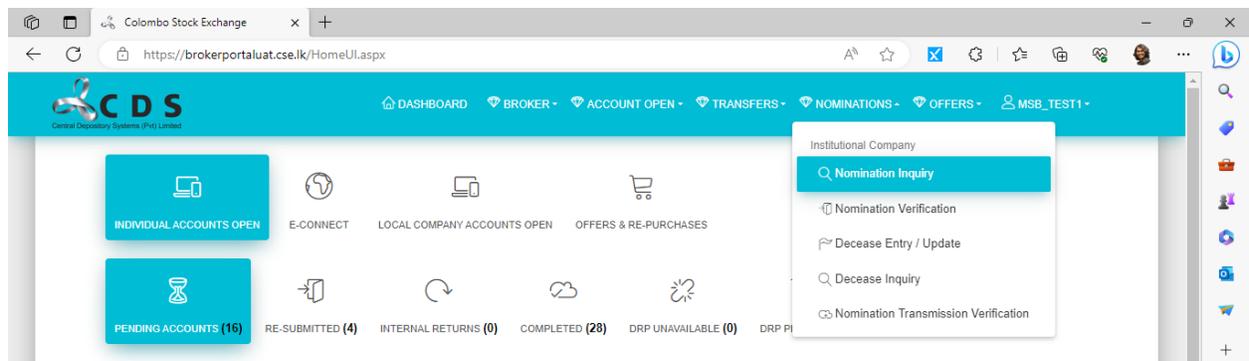
1. Inquiry of Nomination Records of CDS Account Holders in Various Statuses

1.1. Once the CDS Participant entry user logs into the CDS eConnect system, in the menu bar there is an option for “**NOMINATIONS**”

After the user clicks on the option, a drop-down as shown below will appear.



1.2. “**Nomination Inquiry**” option is used to search nomination records in various statuses and to view the information of such records.



1.3. Clicking on the “Nomination Inquiry” option will lead the user to the screen shown below. Records in different statuses can be searched by selecting the relevant status from “Search Type”

1.4. Statuses of Records

Nomination Records could be in several statuses. What is meant by each of these statuses are explained in the table given below.

The screenshot shows the 'Nomination Request Inquiry Search' interface. It features a search bar with the following fields: Reference No, CDS Account Number, Submitted Date (YYYY/MM/DD), Search Type (dropdown), Name, and NIC. A dropdown menu for Search Type is open, showing the following options: Individual User Submitted, Broker Verified, Broker Approved, Broker Internal Return, Broker Rejected, CDS User Verified, CDS User Approved, CDS Internal Return, and CDS Return to Broker. The dropdown menu is highlighted with a red circle.

Status	Meaning
Individual User Submitted	CDS account holder has completed and submitted the Electronic Information Capture Form for Nominations via the CDS eConnect
Broker Verified	1 st Level User (Verification User) of the CDS Participant (your own firm) has checked and submitted the electronic form for the next level action by the 2 nd Level Participant User.
Broker Approved	2 nd Level User (Authorization User) of the CDS Participant (your own firm) has checked and approved the electronic form. Next action pending from CDS.
Broker Internal Return	2 nd Level User (Authorization User) of the CDS Participant has returned the electronic nomination form to the 1 st Level user due to an issue. Next action pending from 1 st Level User of the Participant.
Broker Rejected	Rejected by the 1 st Level User to the CDS Account Holder. Next action pending with the CDS account holder
CDS User Verified	1 st Level user of the CDS has checked and accepted the electronic form. Next action pending with the 2 nd Level User of the CDS
CDS User Approved	2 nd Level user of the CDS has checked and accepted the record.
CDS Internal Return	2 nd Level user of the CDS has returned the record to the 1 st Level CDS user
CDS Return to Broker	1 st Level CDS user has returned the record to the broker users

2. Verification & Approval of Electronic Information Capture Forms Submitted for Nominations via CDS eConnect by the CDS Account Holders

2.1. CDS Participant User 1 (Verification User) will be able to verify the accuracy and confirm the records in "Individual User Submitted" status. User can search for the records in this status by selecting the same from the drop down.

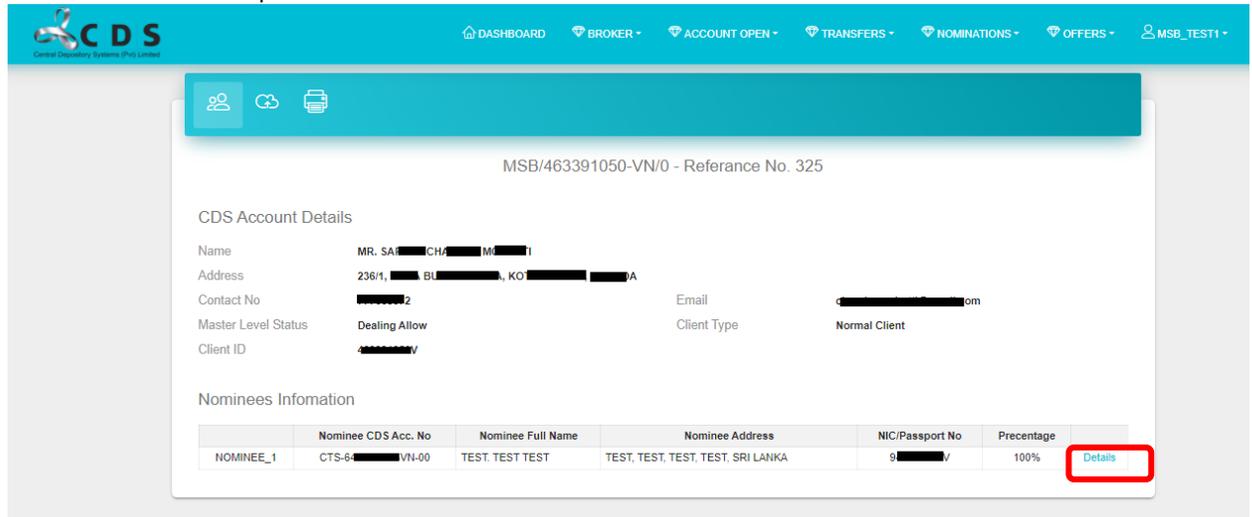
The screenshot shows the 'Nomination Request Inquiry Search' form. The 'Search Type' dropdown menu is open, and 'Individual User Submitted' is selected and highlighted with a red box. The form includes fields for Reference No, CDS Account Number, Submitted Date (YYYY/MM/DD), Name, and NIC. There are 'SEARCH' and 'RESET' buttons.

2.2. Once the CDS Participant Verification User searches for the records submitted by individual account holders, the list of all submitted by the clients of the respective participant will be shown. The user must click on the "Select" option to view the information of the record.

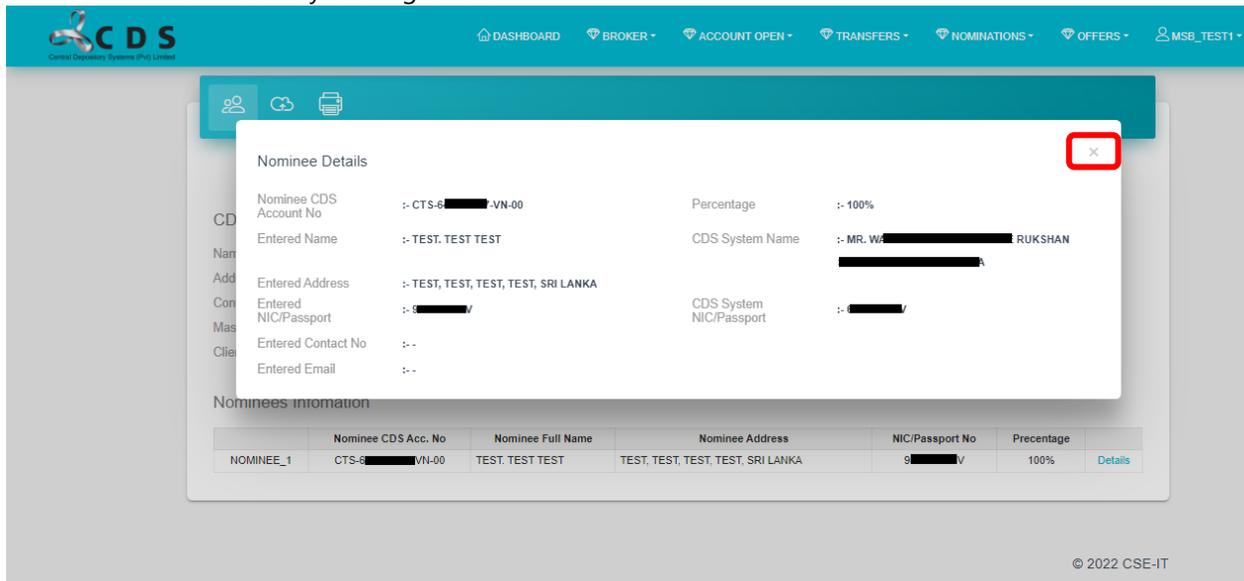
The screenshot shows the 'Nomination Request Verification Search' form. The 'Search Type' dropdown menu is set to 'Individual User Submitted'. Below the form, a table displays search results. The 'Select' button for the first record is highlighted with a red box.

Reference No	CDS Account No	Submitted Date	Status		
1	325	MSB/ [REDACTED] /VN/0	29-SEP-22	Individual User Submitted	Select

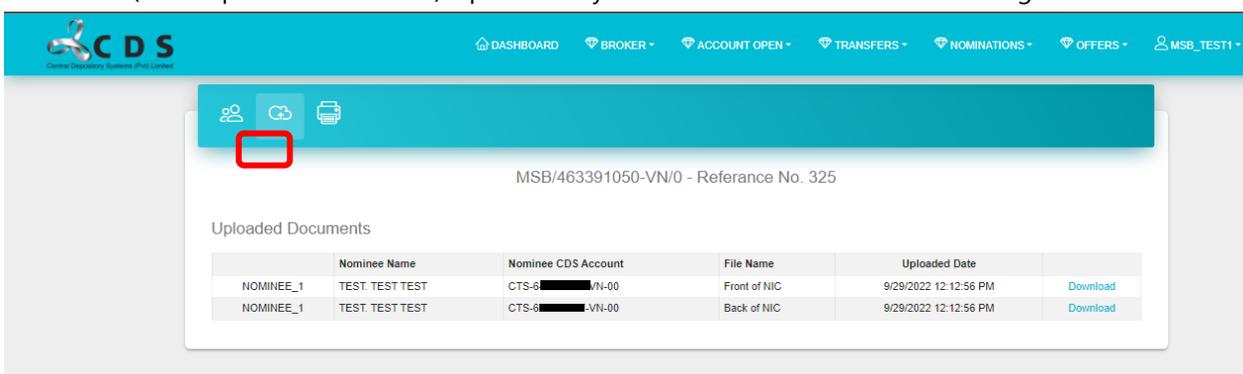
2.3. Clicking on the 'Select' option will lead the user to a screen as follows. CDS account details of the CDS account holder submitting the nomination record will be visible here together with the nominee accounts and the nominated percentage. By clicking on the "Details" option will enable the Participant user to view more details of the nominee.



2.4. Nominee details will be visible as follows. User can close the pop-up screen with nominee information by clicking on the "x"

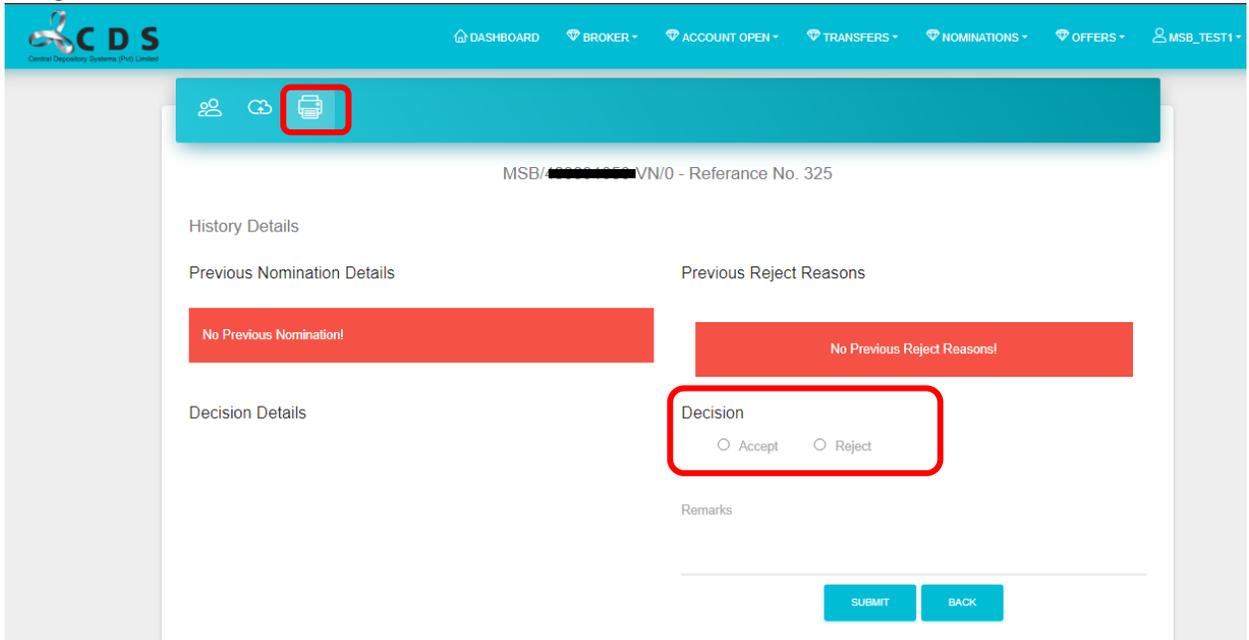


2.5. By clicking on the second icon of the tab, Participant users will be able to view the documents (NIC copies of Nominees) uploaded by the CDS accountholder submitting the nomination



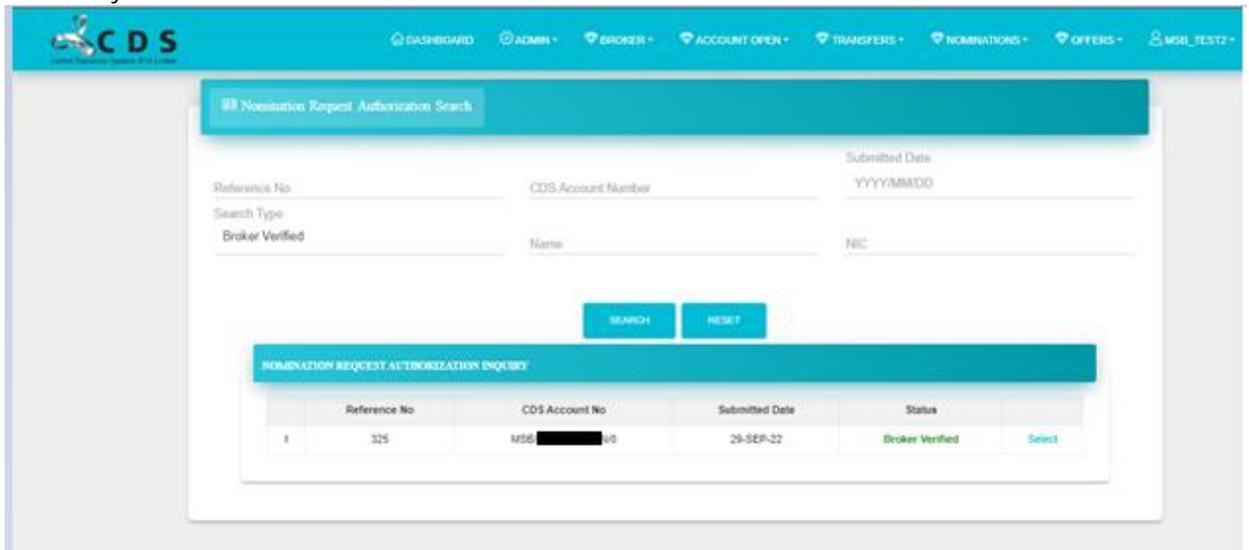
2.6. History details associated with the record (if any) can be viewed by clicking on the 3rd icon (printer icon). Action to either "Accept" or "Reject" the record could be taken through this screen.

If a record is 'Rejected', it is mandatory to view enter the reason for such rejection, in the space given to enter "Remarks"



2.7. "Authorization User" will have access to a page named "Nomination Request Authorization Search" under the "NOMINATIONS" option of the menu. Clicking on this will lead the Authorization User to a page such as follows. And the user must select the search type "Broker Verified" to search for records accepted by the Verification User.

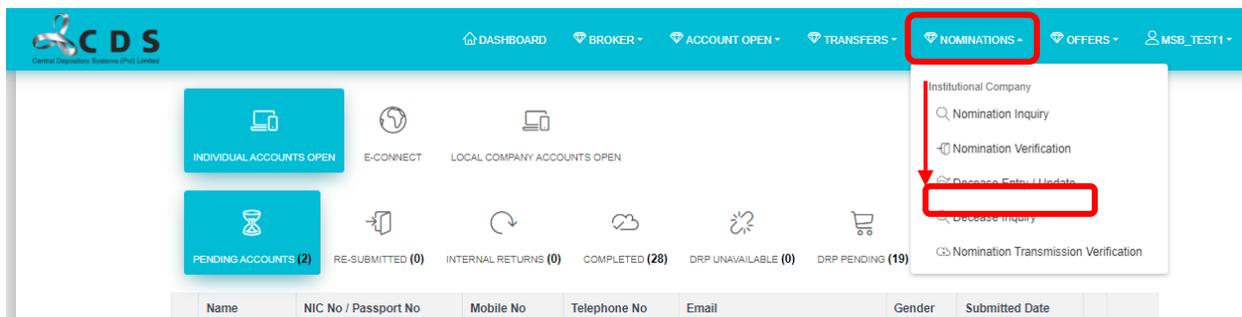
Authorization user can select the record to view more information and to take action to Accept or Reject the record.



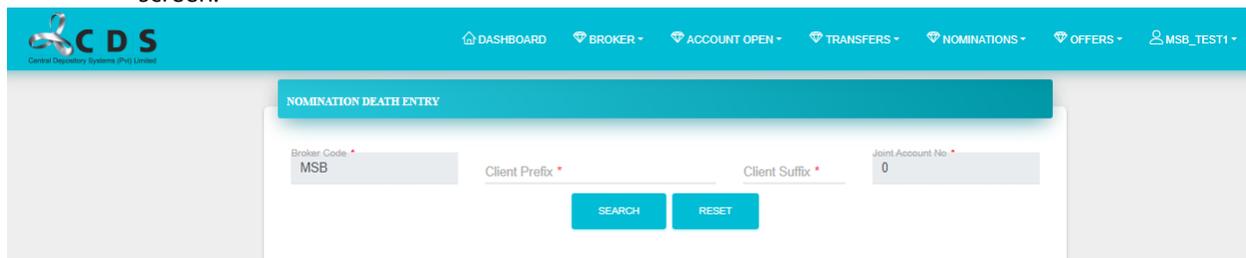
3. Notifying the CDS of Demise of a CDS Account Holder with Nomination Records through CDS eConnect

IMPORTANT - When the death of a CDS account holder is notified to the CDS Participants and/or when a CDS 19 form is received with regard to a CDS account, the Participant users should search the nomination records and ensure that there are no Nominations registered with the CDS under the name of the deceased CDS account holder. **If there is a Nomination registered in the CDS, the participant should ensure to update the demise of the CDS account holder through the CDS eConnect and the transmission of shares is completed through the CDS eConnect as explained in this document.**

3.1. To notify the demise of a CDS account holder with Nominations, the Participant entry user should select the drop-down item **"Decease Entry/Update"**



3.2. Once clicked on the **"Decease Entry/Update"**, the user will be directed to the following screen.



3.3. Participant Entry User should enter the client prefix & suffix and search for the Nomination record.

NOMINATION DEATH ENTRY

Broker Code * MSB Client Prefix * 4 Client Suffix * VN Joint Account No * 0

SEARCH RESET

CDS Account Holder Details

CDS Account No MSB/4 CDS Masterfile Status Dealing Allow

Account Name MR. RA MOHOTTI

Address 236/1, KUDA BUTHGAMUWA, KOTIKAWATTA, ANGODA

Nominee Details

	Nominee CDS Acc. No	Nominee Full Name	Nominee Address	NIC/Passport No	Percentage
NOMINEE_1	CTS-6 N-50	MR. GAMAGE	1, SRI LANKA	TV	100%

Date of Demise of the Account Holder * YYYY/MM/DD

Information of the Person Notifying the Demise of the CDS Account Holder

Demise of Account holder notified by *

Relationship to the Account Holder *

Contact Number of the notifier * Email address of the notifier *

Address address of the notifier *

Notified Date * YYYY/MM/DD

Death Certificate * Choose File No file chosen

Other Documents Choose File No file chosen

Submit

3.4. Entry User should fill the necessary information in the screen and attach a certified copy of the Death Certificate of the CDS account holder and any other applicable and/or necessary document before submitting the entry of the demise.

3.5. Authorizing User of the Participant can view the records submitted by the entry user. Authorizing user should go through the information in the records and take action to approve or reject the record.

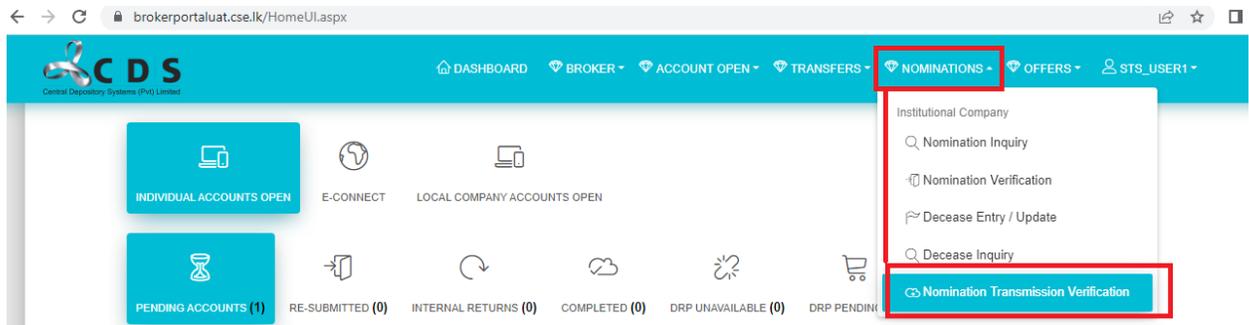
3.6. The CDS users will be notified about the death of the account holder only after the record is authorized by the Authorizing User of the CDS Participant.

Note: CDS Users will update the eConnect system after the CDS system account status is Trading Suspended and the CDS account is flagged as a 'Deceased' account. Only after the CDS eConnect is updated, the respective Nominees of the deceased CDS account holder can initiate the Nominee Claim process through their respective CDS eConnect logins.

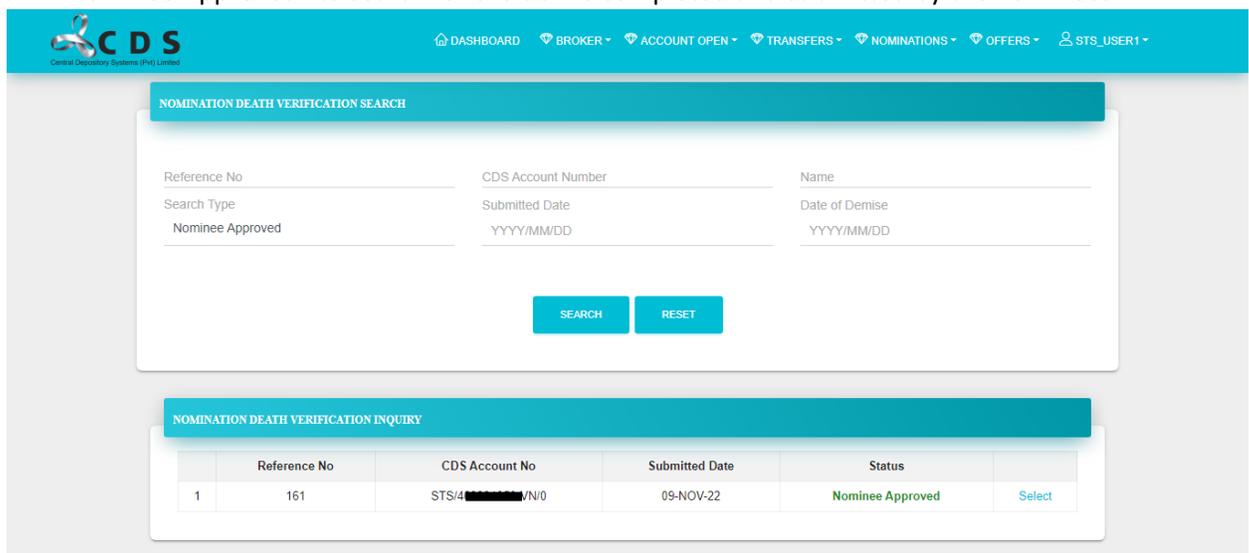
4. CDS Participant Processing Nominee Claims initiated by Respective Nominees of a Deceased CDS Accountholder

Verification Process

4.1. Verification User of the CDS Participant can view the nomination claims completed by the relevant nominee(s) by clicking on the “**Nomination Transmission Verification**” option under “Nominations” tab.



4.2. Verification User will be directed to a screen as shown below, upon clicking on the Nomination Transmission Verification. Verification user should select the search type “Nominee Approved” to search for the claims completed and submitted by the nominees.



4.3. User should click on the "Select" option to view the information of the submitted claim.

NOMINATION TRANSMISSION VERIFICATION DETAILS

STS/4[REDACTED]-VN/0 - Reference No. 161

Nominator Details

CDS Account No: STS/4[REDACTED]-VN/0 | Request submitted Date: 09-NOV-22

Account Name: MR. SA[REDACTED]MOHOTTI

Entitlement Transfer Details

<input type="checkbox"/>	Nominee ID	Nominee CDS Acc. No	Nominee Full Name	Entitled Percentage	
<input type="checkbox"/>	1	CTS/0[REDACTED]-VN/0	MR. V[REDACTED]AN SRINATH ANTH[REDACTED]A	100%	View Transfer

Upload Document Name

1	Death Certificate	Download
2	Other Document	Download
3	Original Nomination Form	Download

Previous Decision

Approver Level	Status	Comment	Entered Date
Nomination Death Entry Broker	Death Entry Broker Submitted		11/9/2022 9:36:02 AM
Nomination Death Entry Authorization Broker	Death Entry Broker Approved		11/9/2022 9:39:23 AM
Nomination Death Entry CDS Verification	Death Entry CDS Accepted		11/9/2022 9:50:29 AM
Nomination Death Entry CDS Authorization	Death Entry CDS Approved		11/9/2022 11:37:17 AM

[ACCEPT](#) [BACK](#)

4.4. By clicking on the "View Transfer" option, as shown below, the verification user will be able to see the transfer portfolios for each Nominee.

NOMINATION TRANSMISSION VERIFICATION DETAILS

Nominator Details

CDS Account No: STS/4[REDACTED]-VN/0

Account Name: MR. SA[REDACTED]A

Entitlement Transfer

All Nominee ID Nominee CDS Acc. No Entitled Percentage

<input type="checkbox"/>	Nominee ID	Nominee CDS Acc. No	Nominee Full Name	Entitled Percentage	
<input checked="" type="checkbox"/>	1	CTS/0[REDACTED]-VN/0	MR. V[REDACTED]AN SRINATH ANTH[REDACTED]A	100%	View Transfer

Transfer Information

Nominee CDS Account No: CTS/0[REDACTED]-VN/0

Nominee Account Name: MR. V[REDACTED]SHAN SR[REDACTED]ERA

Entitled Percentage: 100%

Security	Total Quantity	Entitled Quantity
HAYL-N-0000	8,811	8,811
JKH-N-0000	424	424
NDB-N-0000	121	121

Upload Document Name

1	Death Certificate	Download
2	Other Document	Download
3	Original Nomination Form	Download

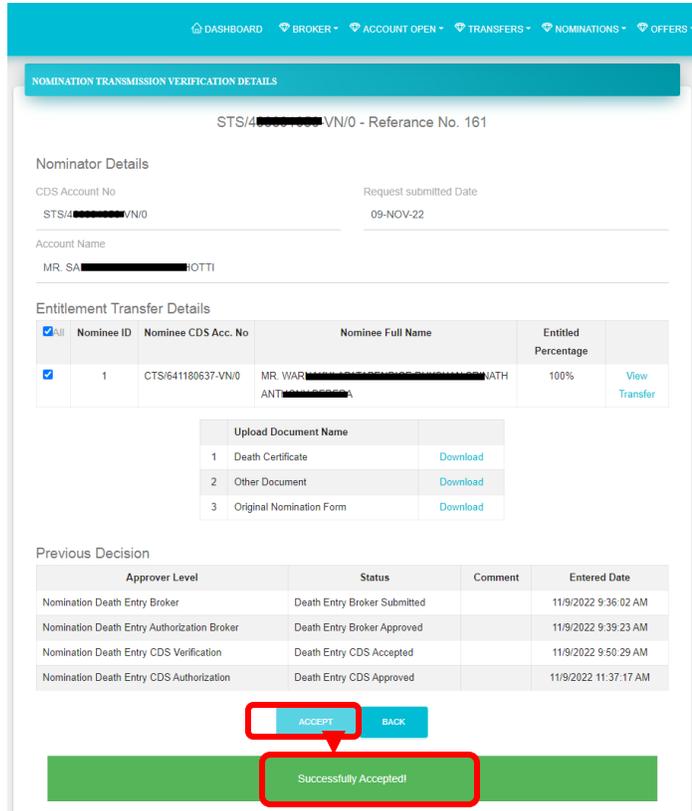
Previous Decision

Approver Level	Status	Comment	Entered Date
Nomination Death Entry Broker	Death Entry Broker Submitted		11/9/2022 9:36:02 AM
Nomination Death Entry Authorization Broker	Death Entry Broker Approved		11/9/2022 9:39:23 AM
Nomination Death Entry CDS Verification	Death Entry CDS Accepted		11/9/2022 9:50:29 AM
Nomination Death Entry CDS Authorization	Death Entry CDS Approved		11/9/2022 11:37:17 AM

[ACCEPT](#) [BACK](#)

4.5. Upon verifying the transfer details, and nominee details against the original information in the Nomination form (scanned and attached to the record at the time of completion of nomination process by the CDS), the verification user should click on the "ACCEPT" option in the bottom of the page.

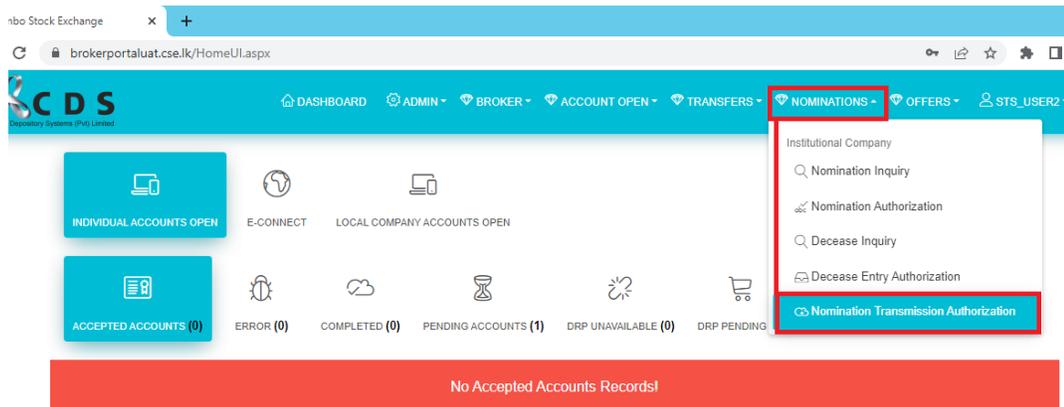
Upon successful Acceptance a message will be displayed as shown below.



Authorization Process

4.6. After the successful verification of the nomination record, the record will be pending for an action by the Authorization User.

Authorization user must select the option "Nomination Transmission Authorization" under "Nominations" tab.



4.7. Authorization user should select the Search Type “Transmission Broker Accepted” and search for records that are pending for Authorization from the CDS Participant users.

NOMINATION DEATH AUTHORIZATION SEARCH

Reference No: _____ CDS Account Number: _____ Name: _____
 Search Type: **Transmission Broker Accepted** Submitted Date: YYYY/MM/DD Date of Demise: YYYY/MM/DD

SEARCH **RESET**

NOMINATION DEATH AUTHORIZATION INQUIRY

Reference No	CDS Account No	Submitted Date	Status	
1 161	STS/4[REDACTED]-VN/0	09-NOV-22	Transmission Broker Accepted	Select

4.8. Authorization Participant user should click on the “Select” option to view the record details and action history, as shown below.

NOMINATION TRANSMISSION AUTHORIZATION DETAILS

STS/4[REDACTED]-VN/0 - Reference No. 161

Nominator Details

CDS Account No: STS/4[REDACTED]-VN/0 Request submitted Date: 09-NOV-22
 Account Name: MR. SA[REDACTED]OTTI

Entitlement Transfer Details

<input type="checkbox"/> All	Nominee ID	Nominee CDS Acc. No	Nominee Full Name	Entitled Percentage	
<input type="checkbox"/>	1	CTS/6[REDACTED]-VN/0	MR. W[REDACTED]NATH AN [REDACTED]A	100%	View Transfer

Upload Document Name

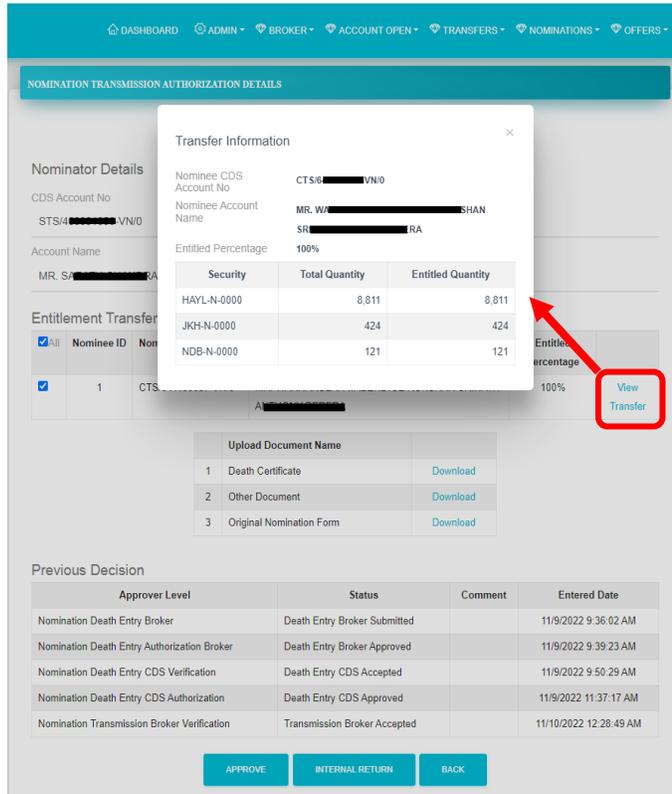
1	Death Certificate	Download
2	Other Document	Download
3	Original Nomination Form	Download

Previous Decision

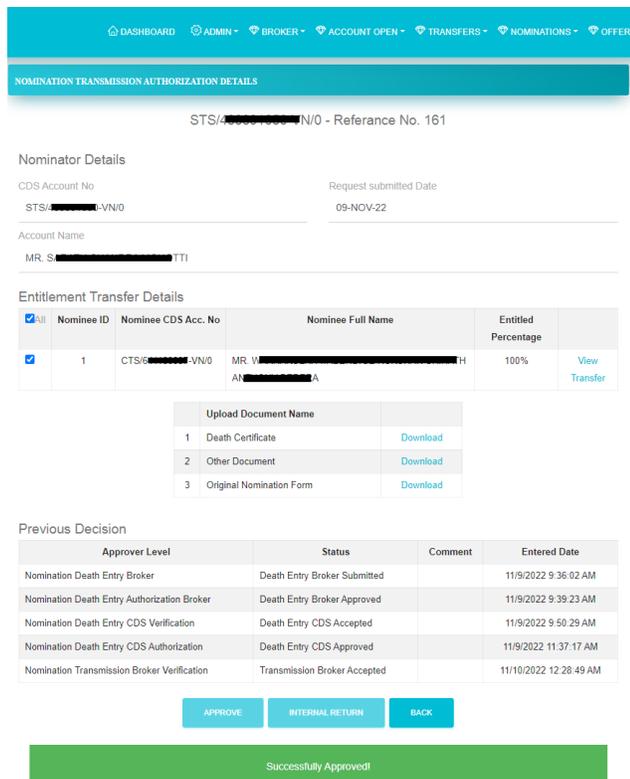
Approver Level	Status	Comment	Entered Date
Nomination Death Entry Broker	Death Entry Broker Submitted		11/9/2022 9:36:02 AM
Nomination Death Entry Authorization Broker	Death Entry Broker Approved		11/9/2022 9:39:23 AM
Nomination Death Entry CDS Verification	Death Entry CDS Accepted		11/9/2022 9:50:29 AM
Nomination Death Entry CDS Authorization	Death Entry CDS Approved		11/9/2022 11:37:17 AM
Nomination Transmission Broker Verification	Transmission Broker Accepted		11/10/2022 12:28:49 AM

APPROVE **INTERNAL RETURN** **BACK**

4.9. Similar to verification user, Authorization user also can view the transfer details for each nominee, by clicking on the “View Transfer” option.



4.10. Upon ensuring the accuracy of the transfer details, and nominee details, the authorization user should click on the “ACCEPT” option in the bottom of the page. Upon successful Acceptance a message will be displayed as shown below.



Submission of Nomination Form by a CDS Account Holder & Steps taken in the event of death of a CDS Account Holder

